

SELF-IDENTIFICATION SYSTEM

PERSONA-ID USER GUIDE

TABLE OF CONTENTS

TABLE OF CONTENTS	2
WELCOME TO THE PERSONA-ID SELF-IDENTIFICATION SYSTEM USER GUIDE	3
HOW TO CREATE YOUR PERSONA-ID ACCOUNT	4
HOW TO CREATE YOUR PERSONA-ID ACCOUNT WHEN YOU RECEIVE AN "ACCESS DENIED" ERROR MESS	AGE 9
HOW TO CREATE YOUR PERSONA-ID ACCOUNT USING YOUR DIALOGUE ACCOUNT CREDENTIALS	14
NEED HELP? PLEASE CONTACT US	19

WELCOME TO THE PERSONA-ID SELF-IDENTIFICATION SYSTEM USER GUIDE

PERSONA-ID is a self-identification system that allows individuals to disclose their demographic information directly and securely to the Canada Media Fund (CMF).

The information collected through PERSONA-ID enables the CMF to obtain a more detailed picture of who is applying for funding as well as the people working on the funded projects. More specifically, this data will be used for the following purposes:

- Inform decision-making on future changes to CMF Programs and policy;
- Determine eligibility to and compliance with targeted programs, incentives and requirements;
- Detect inequities in access to funding and representation;
- Follow trends and patterns in participation and funding;
- Report to stakeholders and the public on who has access to CMF funding.

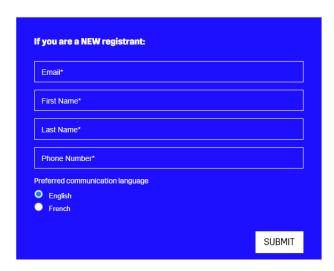
Only certain programs and incentives require the majority of individuals with ownership and control, as well as key personnel working on those projects include a registered PERSONA-ID number. However, all Applicants and their teams are invited to participate in the process and sign up for a PERSONA-ID number on a voluntary basis. For more details on the incentives, requirements and factors requiring PERSONA-ID numbers, please visit the CMF's website and review the Program Guidelines

PLEASE review this guide which includes tips on how to register and complete your PERSONA-ID account.

How do I register and complete my PERSONA-ID account?

It's simple – follow the instructions on the CMF PERSONA-ID webpage here <u>PERSONA-ID</u>: <u>Self-Identification</u> <u>System | Canada Media Fund (cmf-fmc.ca)</u>

SIGN-UP FOR A PERSONA-ID ACCOUNT



We recommend you use a <u>personal email</u>, not a company email, and to use your <u>full name</u> as you are known and credited in the industry.

HOW TO CREATE YOUR PERSONA-ID ACCOUNT

- **1. Once you have registered** on the CMF website PERSONA-ID page, **you will receive a confirmation email** *if you do not receive it in the following 5 minutes, please check your spam or junk inbox.*
 - → The email will include a link to access the self-identification platform, as well as your Username and Temporary Password:

From: Telefilm Canada <noreplydev@telefilm.ca> Sent: Subject: Your Persona-ID account - Your username and password Hello Subject: Your Persona-ID account - Your username and password Thank you for registering for Persona-ID! You are receiving this email because you registered for an account in Persona-ID, CMF's Self-identification System. The data collected through Persona-ID will enable the CMF to obtain a more detailed picture of who is applying for funding as well as the people working on the funded projects. We invite you to create an account in Persona-ID here. To sign in, click on the **link** received in the confirmation Your username and temporary password are below: email and use your Username and Temporary Password Username: yourusername@yourusername.ca Temporary Password: ****** You will be asked to select a new password when you log in for the first time. You will be directed to a questionnaire to provide your personal information in a confidential manner. The terms of use will provide all details on the use of your personal information. After submitting the questionnaire, you will receive a Persona-ID number. CMF applicant companies can submit your Persona-ID with the shareholder information for their project. Note: If you do not create an account, you will be deemed to have chosen not to identify. Your cooperation is appreciated. Thank you. Please don't hesitate to contact us if you have any questions. Please contact us: Technical questions services@telefilm.ca Data collection questions persona-id@cmf-fmc.ca



SIGN-UP FOR A PERSONA-ID ACCOUNT

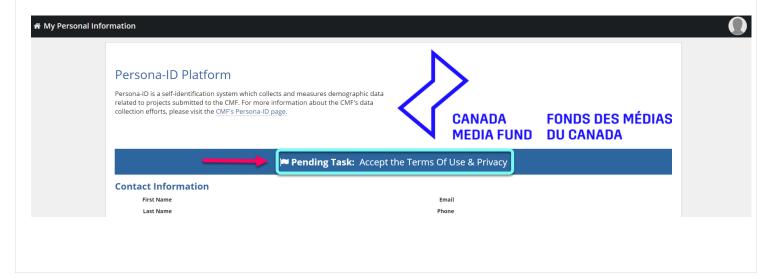


- → You may receive an error message due to a connection to your Dialogue account if the credentials used here are different from the credentials used to log in to your Dialogue account.
- → Jump to page 7 for instructions.

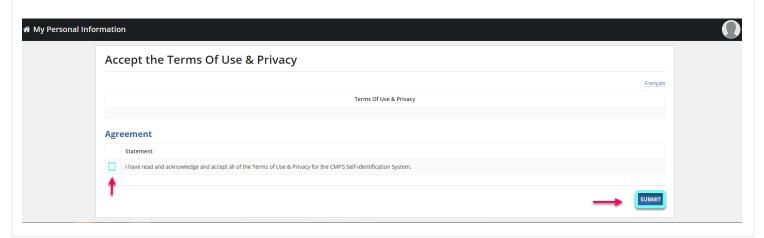
2. Once you have entered your **Username** and **Temporary Password** received in the confirmation email, the window below will open, and you will be asked to **Change Password** and **SUBMIT**:



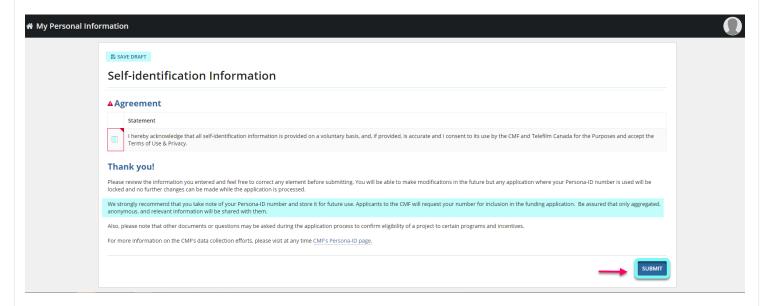
3. Once in the PERSONA-ID self-identification platform, please click on the Pending Task link to Accept the Terms of Use & Privacy:



4. Once you have read, acknowledged and accepted all of the **Terms of Use & Privacy** for the CMF'S Self-Identification System, click on **SUBMIT**:



5. You will then be on the **Self-identification Information** page. To receive your **unique PERSONA-ID number**, please complete the questionnaire and click on **SUBMIT**:



- → Note that the option to answer "I prefer not to answer" is available with any question on the questionnaire.
- → You may choose to SAVE DRAFT and complete the questionnaire later.
- → The full questionnaire is also available for download on the CMF website here https://cmf-fmc.ca/persona-id/

NOTE: As of February 21, 2025, users who wish to cancel the creation of their PERSONA-ID account may now select the option "CANCEL CREATION OF PERSONA-ID" in the questionnaire.

6. Once your questionnaire has been submitted, you will find, on **My Personal Information** page, your **PERSONA-ID number**, the **Terms of Use & Privacy**, your **Contact Information** and answers entered in the questionnaire. You will also receive a Registration Confirmation email that includes a Log in link, as well as links to the User Guide and the FAQ section of the PERSONA-ID page on the CMF website.

PERSONA-ID Registration Confirmation



Hello,

Thank you for registering with PERSONA-ID, the Canada Media Fund's self-identification system.

Your PERSONA-ID number is now available at the top of your personal profile page. To locate it, log in to your account, and the number will be displayed prominently at the top of the page. This number is essential when applying to CMF programs, so please save it for future reference.

To access your profile:

- Log in using this link: https://telefilmuat.appiancloud.com/suite/sites/persona-id.
- · Your username is your email address. Please ensure your password is stored securely.

You can also navigate to the platform via the PERSONA-ID webpage: https://cmf-fmc.ca/persona-id/. Scroll down to the section titled "Sign-up for a PERSONA-ID Account" and click the "Access the PERSONA-ID Self-Identification Platform" button.

By logging into your profile, you can also:

- · View and update your questionnaire answers anytime.
- Check applications where you've been declared in a key role.
- · Respond to tasks or change notifications.

For further assistance:

- Visit the FAQ section.
- Consult the <u>User Guide</u>.

If you did not initiate this registration, or if you have concerns, please contact us at $\underline{\mathsf{enr} @ \mathsf{telefilm.ca}}$

Thank you for using PERSONA-ID!

Sincerely,

The CMF Team



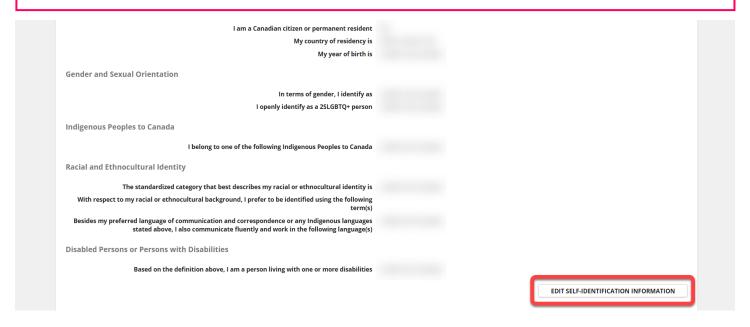
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→ As of April 12, 2022, users of PERSONA-ID can change their name, phone number, correspondence language, and choice for notifications by clicking (Edit Contact Information) under Contact Information. Users of existing Dialogue with access to PERSONA-ID will need to contact Telefilm's Enrolment team at enr@telefilm.ca to change their name on Dialogue.



→ Should you wish to modify your answer(s) to the questionnaire, click on (Edit Self-Identification Information) at the bottom of the page, after the Self-identification Information.

NOTE: You can change your personal information at any time. However, if your PERSONA-ID is already attached to an application currently being processed, only the information submitted before the program's deadline will be considered.

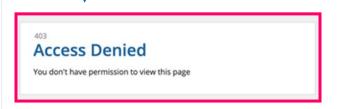


IMPORTANT: As of April 11, 2024, Key Personnel added to a CMF financing application will receive an email notification when their PERSONA-ID number is attached to a key role position. **The email notification will be sent once the application status moves to recommended.** To view your linked applications, see the dashboard "Applications linked to my PERSONA-ID".

HOW TO CREATE YOUR PERSONA-ID ACCOUNT WHEN YOU RECEIVE AN "ACCESS DENIED" ERROR MESSAGE

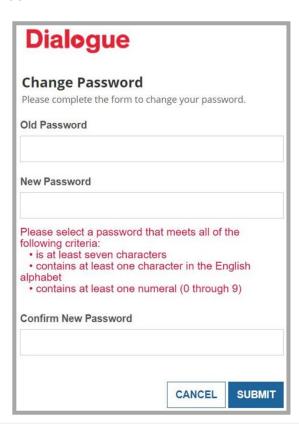
Once you have registered on the CMF website PERSONA-ID page, **you will receive a confirmation email** - *if* you do not receive it in the following 5 minutes, please check your spam or junk inbox.

NOTE: The email will include a **link** to access the self-identification platform, as well as your **Username** and **Temporary Password**. However, If you click on the link received in the email, you may get an **ERROR MESSAGE** due to a connection to your Dialogue account. Please follow these instructions:

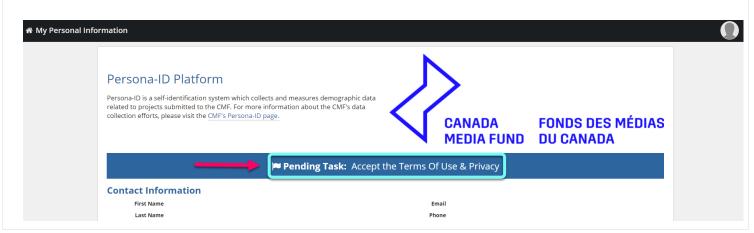


- 1) Go to your Dialogue account and SIGN OUT.
- 2) Once you are signed out from your Dialogue account, copy and paste this link to your browser:
 https://telefilmbpm.appiancloud.com/suite/sites/persona-id

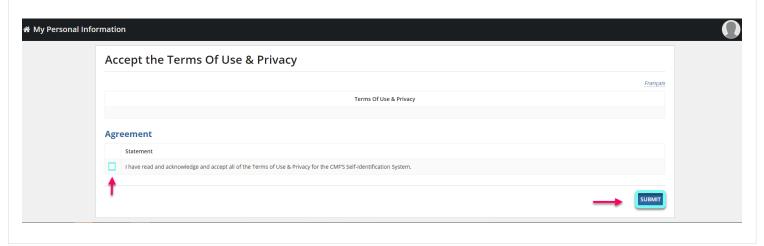
 3) Use your PERSONA-ID credentials to LOG IN (Username and Temporary Password received in the email).
- **4)** Email <u>services@telefilm.ca</u> if you encounter another error message.
- Once you have entered your PERSONA-ID Username and Temporary Password received in the confirmation email, the window below will open, and you will be asked to Change Password and SUBMIT:



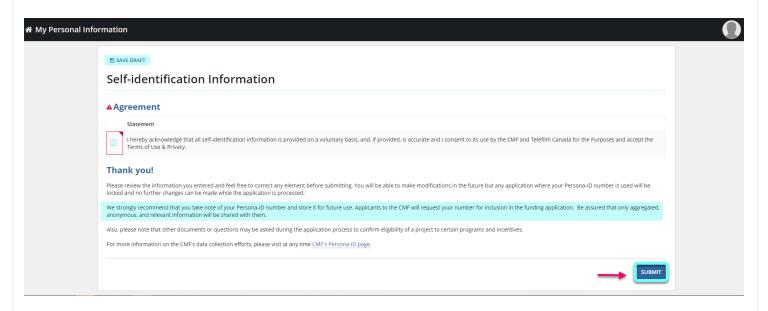
2. Once in the PERSONA-ID self-identification platform, please click on the Pending Task link to Accept the Terms Of Use & Privacy:



3. Once you have read, acknowledged and accepted all of the **Terms of Use & Privacy** for the CMF'S Self-Identification System, click on **SUBMIT**:



4. You will then be on the **Self-identification Information** page. To receive your **unique PERSONA-ID number**, please complete the questionnaire and click on **SUBMIT**:



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To access your profile:

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For further assistance:

- Visit the <u>FAQ section</u>.
- Consult the User Guide.

If you did not initiate this registration, or if you have concerns, please contact us at enr@telefilm.ca

Thank you for using PERSONA-ID!

Sincerely,

The CMF Team



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i Terms of Use		Application	ns linked to my PERSONA-ID
Contact			
First Name		Email	
Last Name		Phone	
Notifications	Send me an email notification when my PERSONA-ID number is listed as part of the key role positions (according to the applicable Guidelines) in an application	Correspondence Language	
			EDIT CONTACT INFORMATION

→ Should you wish to **modify your answer(s)** to the questionnaire, click on **(Edit Self-Identification Information)** at the bottom of the page, after the Self-identification Information.

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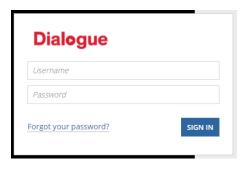


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Once you have registered on the CMF website PERSONA-ID page, using the same personal email as your Dialogue account, **you will receive a confirmation email** - *if you do not receive it in the following 5 minutes, please check your spam or junk inbox*.

1. Please enter your Dialogue Username and Password to SIGN IN:

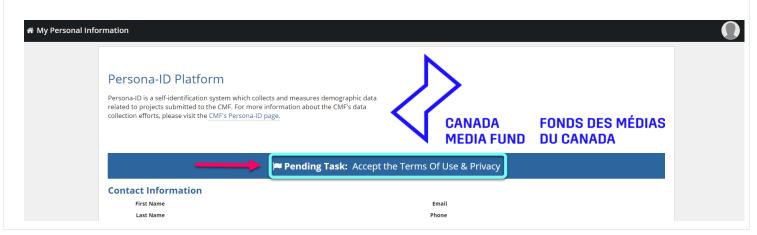


NOTE: By using the same login information for both PERSONA-ID and Dialogue, you will be able to switch from one account to the next within the same window – simply select PERSONALL or Tempo is used to take you to your Dialogue account): Tasks Records Actions Reports My Personal Information Persona-ID Platform Persona-ID is a self-identification system which collects and measures demographic data related to projects submitted to the CMF. For more information about the CMF's data collection efforts, please visit the CMF's Persona-ID page. **FONDS DES MÉDIAS** CANADA MEDIA FUND **DU CANADA** PERSONA-ID accounts are for individuals. Dialogue accounts are for applicant companies/entities.

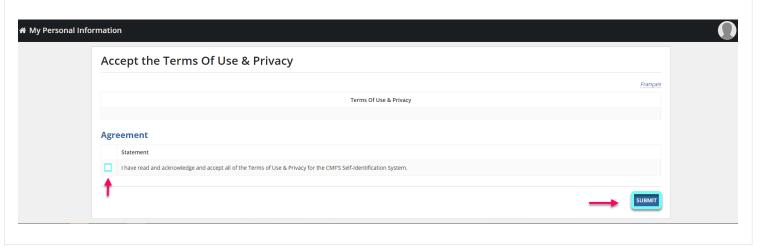
2. To complete your PERSONA-ID account, please select PERSONA-ID:



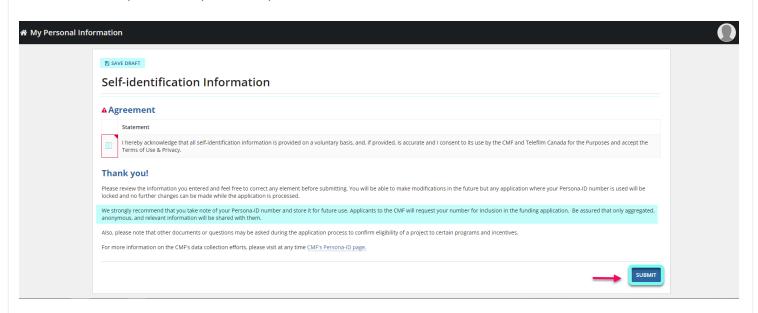
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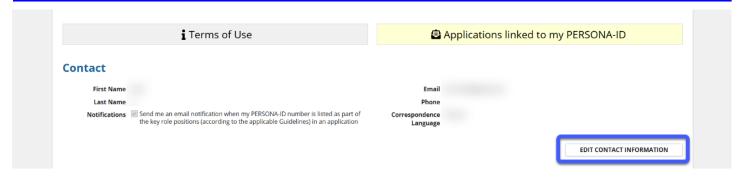
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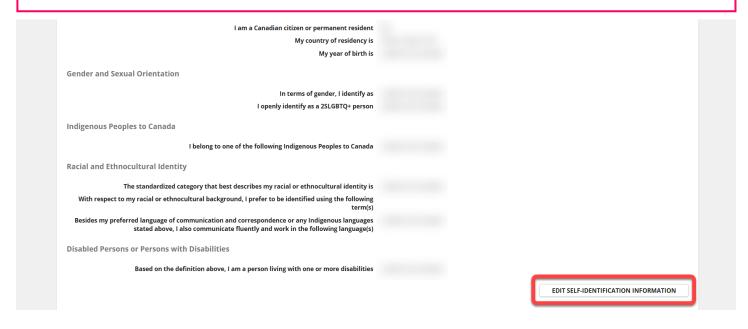
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NEED HELP? PLEASE CONTACT US

If you need **accessibility assistance to create your PERSONA-ID account** or for any data collection and privacy questions or feedback, please contact persona-id@cmf-fmc.ca

For **technical support**, please contact <u>services@telefilm.ca</u>. Requests to deactivate or delete a PERSONA-ID account must also be sent to Telefilm's Technical Services.

To assist you in the **process of applying to the CMF**, please contact cmf.fmc.coordination@telefilm.ca